

**Local Government Pensions - Schedule of Events 2018/19**

<b>Date Due</b>	<b>Event</b>	<b>Completed</b>
September 2018 Within 2 weeks of quarter date	Tax return for Quarter 2 (to 30/09/2018)	9 October 2018
1 October 2018	Office of National Statistics (ONS) Survey	28 September 2018
30 September 2018	Employee Contribution Band review	1 October 2018
5 October 2018	Issue of Annual Allowance (AA) Saving Statements deadline	5 October 2018
6 November 2018	Scheme Return to the Pensions Regulator	10 October 2018
30 November 2018	Publication of Pension Fund Accounts and Annual Report	31 July 2018
December 2018 Within 2 weeks of quarter date	Tax Return for Quarter 3 (to 31/12/2018)	8 January 2019
31 <sup>st</sup> January 2019	HMRC Event 22 Report – List of Annual Allowance cases exceeding the Previous years' threshold.	25 January 2019
March 2019 Within 2 weeks of quarter date	Tax return for Quarter 4 (to 31/3/2019)	
1 April 2019	Employee Contribution band review/ implementation.	
1 April 2019	Revaluation of CARE benefits.	
1 Monday in April following the 6 <sup>th</sup>	Pensions Increase (PI) – Annual Inflation increase.	
31 May 2019	Publish City Fund Accounts (including the Pension Fund Accounts)	
30 June 2019	Target date for the issue of Annual Benefit Statement (ABS) to Deferred members.	
June 2019 Within 2 weeks of quarter date	Tax return for Quarter 1 (to 30/06/2018)	
TBA July 2019	Draft accounts to Audit & Risk Management Cttee and Finance Cttee	
31 July 2018	Publish signed City Fund Accounts (including the Pension Fund Accounts)	
31 <sup>st</sup> August 2018	Issue of Annual Benefit Statements deadline.	
30 September 2019	End of GMP Reconciliation Project	